# II: Further use of Access: relational power, data entry and data coding

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Database Course for the ESRC Newcastle-Durham DTC

This manual, related databases and other material are available to download at:

http://www.staff.ncl.ac.uk/j.p.boulton/esrcdtcdatabasetraining.htm

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### Introduction

This second part of the course assumes you have completed the first part, and that you are now familiar with some Access basics. You should be able to create tables, construct simple queries, use filters and so on. The examples here relate to Access 2007.

## Data entry and how to do it efficiently

## Using and creating forms

You can, and sometimes should, enter data *directly* into tables. However, if the data is complex, with many fields of information, you should use forms. Forms are for *entering data* in Access. Forms can include all the fields in your table, or only a subset.

Creating forms in Access is simple.

Open the Westminster Infirmary Database. Although there is already a form, you can still create a new one all by yourself, simple by opening the main table of the database, and clicking on the form button.

1. First click on the Create tab on the Patients relieved table

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Vie	NS	Clipboard	H G		F	ont		Gi.	Ri	ch Text		Record	5		
>>		Unique id 👻	Page refe	re 🔹 Fore	name 👻	Surname	<b>*</b> †	Gende	er 👻		Parish of	origin	-		
		219	9	Mary		Alexander	F			Stranger				Piles a	nd f
		266	10	Elizak	beth	Allen	F			St Marga	ret West	minster		An Ulo	er ir
			-												

2. Then simply click on the *Form* button.

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(			🚽 🍤 v (P 🔹 )			Tab	le Tools		Patients relieved
	9	(	🛱 Home C	reate Extern	al Data Databa	ise Tools Da	itasheet		
l	Tabl	e	Table Sharel	Point Table s * Design	Form Split Mult Form Ite	tiple More Fe	orm Form orms * Design	Labels Labels Blank Report Report Report Wizard Design	Query Query M Wizard Design
			Tables			Forms		Reports	Other
×	•		Unique id 🕞	Page refere	Forename •	Surname 🖣	f Gender	<ul> <li>Parish of origin</li> </ul>	-
			219	9	Mary	Alexander	F	Stranger	Piles and

3. **This will generate a form** based on the currently open Table. You can save it, if you like. Give it any name you like. You can change the layout of the form by clicking on the *Layout* button. You can completely redesign the form, including changing appearance, size and displayed fields, by clicking on the *Design* button. In general, a form created using the form button is bound to the underlying characteristics of the original table. If you subsequently change the table, such as by adding a look up field, you would either have to edit the form, or, more sensibly simply delete it, and create a new one.

It is often quicker to delete forms and create a replacement rather than redesigning them.

		<u>ਜ਼</u> ਿਆ • (ਮ • ) ਵ		Form Layout Tool	s	Patients relieved1 - Microsoft Access		
Ľ	7	🔁 Home Create External Data	Database Tools	Format Arra	ange			
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»		Patients reli	eved					
	▶	<b></b>						
		Unique id:	219					
		Page reference:	9					
		Forename:	Mary					
		Surname:	Alexander					
		Gender:	F					
		Parish of origin:	Stranger			•		
		Distempers:	Piles and falling of the Fundament					
		Notes:						
e		Date received as outpatient:						
Pan		Date admitted into infirmary:						
tion		Date discharged:						
avige		Outcome:				•		
Ż								

Forms can be complex. You can add sub-forms, based on complex queries and related tables. Throughout, however, remember that forms are really for data entry. You can edit, filter and sort data in forms, just as you can in a table.

Forms are not necessary for data which is relatively simple, with little text and with relatively few fields. They are useless where data is primary numerical.

Don't create forms for the sake of it. Actually, throughout all doctoral research, don't create anything for the sake of it.

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## Drop down menus to help you enter data consistently

	- K) + (N + ) =					
🤐 🕼 Home Create B						
View Paste I Format Painter						
Views	Clipboard 🛛 🖗					
Tables						
🛄 Οι	Outcome					
Parish of origin						
Patients relieved						

You will notice that the Westminster Infirmary *Patients Relieved* Table (and associated form) has two drop down tables. They are on the *Parish of Origin* field and the *Outcome* field. These are based on two supplementary Tables, which exist in the database, named, with staggering originality: *Parish of Origin* and *Outcome*.

Drop down tables are one way of *standardizing text data*. They are not necessarily ideal, since if you use them to enter historical data (rather than in a field to code existing data) you are not entering the original text string. This is *only* acceptable if

you are entering unambiguous text, such as, say, a London parish which you can identify, but which might have multiple spellings or other variations. Clearly, to create such drop down tables you need to have some idea about what data your table should contain.

You can, however, add records later to extend the range of values in the drop down table. The *Outcome* field is particularly suitable for a drop down table since there were only a limited number of outcomes.

Drop down tables help to speed up data entry (since typing is eliminated), give you a standardized result (no spelling differences or mistakes) and should always be used where practical.

Drop down tables can also be used to standardize text data, *by inserting a new field next to the original text field*. This is useful, particularly if you can decide easily - as you enter data - into which category each text string belongs. It is possible, but more time-consuming, to use drop down tables to codify text fields after all data entry has been carried out. It is probably easier, however, to use *make table queries* to codify data in such cases (see below, <u>data coding and data standardization</u>).

### How to create a drop down table

Let's create a new drop down menu in the Westminster Infirmary database. Just for fun, we will create a drop down menu for the gender field. This is simply to illustrate the procedure. There are, after all, only three possibly alternatives i.e. F, M and A (unknown gender). About one in every one hundred thousand entries you might come across hermaphrodites, but let's ignore that remote possibility.

First create a small table with only one text field to contain the drop down values.

1. Create then click on the Table button





2. Then click on Design View and



save the table as something like Gender.

Save As	2 X
Table Name:	
Gender	
	OK Cancel

3. Then delete the ID field (you don't need it) and create a text field, called Gender with a field size of just 1. Save the table, and *then enter three rows of data*, F, M, A.



- 4. Now you have your drop down table. Next you create a look up table in the *Patients relieved* Table.
- 5. Open the *Patients Relieved* Table, and click on the *Design View* button. You should see something like the following:

0.		ਡ ੧ ੶ (ਖ • ) ਝ				Table Tools
<u> </u>		🔁 Home Create	External	Data Datal	base Tools	Design
Vie Vie	w w	Primary Key Builder Test Vali Rule	dation es	Insert Rows Delete Rows Lookup Columr	Property Sheet Show	Indexes /Hide
»		Field Name		Data T	ype	
	81	Unique id		AutoNumbe	r	
		Page reference		Text		
		Forename		Text		
		Surname		Text		
		Gender		Text		
	-	Parish of origin		Text		
	-	Distempers		Text		
	-	Notes		Text		
	⊢	Date received as outp	firmany	Date/Time		
		Date discharged	i i i i i di y	Date/Time		
		Outcome		Text		
				. cat		
e						
Par	L					
u						
gati	-					
aviç	$\vdash$					
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		eneral Lookup				
	F	ield Size Lo Jew Values In	ong Integer crement	r		
	F	ormat	content			
	0	aption				
	I I	ndexed Ye	licates)			

6. Click on the *Gender* field, and then on the *Lookup* tab at the bottom of the screen.

	Field Name	Data Type
P	Unique id	AutoNumber
	Page reference	Text
	Forename	Text
	Surname	Text
	Gender	Text 💌
	Parish of origin	Text
	Distempers	Text
	Notes	Text
	Date received as outpatient	Date/Time
	Date admitted into infirmary	Date/Time
	Date discharged	Date/Time
	Outcome	Text
0	eneral Lookup	
	Display Control Text Box	

7. On the Display Control row, choose List Box from the drop down menu (there are only three options, Text Box, List Box or Combi).

General Lookup	
Display Control	List Box
Row Source Type	Table/Query
Row Source	
Bound Column	1
Column Count	1
Column Heads	No
Column Widths	
Allow Value List Edits	No
List Items Edit Form	
Show Only Row Source	V No

8. Leave the *Row Source Type* as Table/Query and select your *Gender* table from the drop down menu in *Row Source* 

	Field Properties
	Tiela Properties
General Lookup	
Display Control	List Box
Row Source Type	Table/Query
Row Source	Gender
Bound Column	1
Column Count	1
Column Heads	No
Column Widths	
Allow Value List Edits	No
List Items Edit Form	
Show Only Row Source	V No

9. You have finished! Hit the View button, and save the table when prompted.



10. You should now find a drop down box in the gender field of your Patients relieved field

Unique id 🕞	Page refere 👻	Forename 👻	Surname 👻	Gender 👻
2	6	Margaret	Collett	F
3	6	Jane	Meers	F 💌
4	6	Jane	Whitaker	F
5	6	Anon	Cowper	Μ

This is actually a quick procedure, once you get used to it. Obviously you can do much more sophisticated things with drop down boxes. You can use queries, and generate calculated fields, for example. However, since the main aim of this course is to KEEP IT SIMPLE this technique will probably be as far as many of you need to go.

Such drop down menus – or 'look up tables' - would normally be a lot longer than this. Some large databases might contain look up tables containing hundreds of options. This might seem cumbersome, but it is much better than dealing with hundreds of thousands of different spelling variations, typing errors and so on...

Drop down menus also mean that *you can generate meaningful results from your data with only minimal cleaning*. If you *don't* use them to simplify or codify text data, you might spend weeks of precious time cleaning and codifying your laboriously entered text data.

It goes without saying that such drop down menus are particularly vital when more than one person is entering data. It ensures *consistency of data input*, something which is surprisingly difficult to achieve even when only one person is doing it.

When working with databases work on a 'need to know' basis – don't get distracted by the 'lure of the database'. Don't bother changing the colour of forms, for example.

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# Why use *relational* databases?

It is perfectly possible to carry out doctoral research using only one table in a database. However, unless the data is very straightforward, requires no significant coding and has a limited number of fields of information, this is unlikely. If your database does have only one table, in fact, you might want to think about how adding more tables could improve the structure, power and meaning of your data.

It might also be the case that, although you COLLECT your data in one table, analysis requires you to break your 'data collection table' down into multiple tables.

### Database 'theory'

Don't worry, this section is short. Its intention is simply to underline the points made in the first lesson about the nature of all data. Data has structure. When you create a fixed form database (unlike, say, the free form type, where free form text is tagged to identify values) you need to make decisions about how to design the various tables based on that structure.

In general, each table in a database should be based around an *entity*, each with its own *attributes*. Thus, for example, the Westminster Infirmary data is based around the entity patient. Each patient has various attributes (age, date of admission, date of departure, outcome, condition on entry, name, gender, parish of origin). Each record of the table contain *fields* of information (attributes) about the *entity* in question.

This diagram gives a rough idea:



As you can see, however, **a number of the attributes could, themselves, also be entities**. Each parish of origin, for example, could possess its own attributes of acreage, relative wealth, geographical location, population and so on.

The Unique ID number, which each patient *record* is identified by, could also be used in a master table, where other characteristics of that Patient were stored (date of birth, date of death, occupation). To create such a master database of unique individuals, *you would have to create a new numerical field*, and give each occurrence of the patients that unique number (at present the Patients relieved table contains some records that relate to the same individual. At this point you would have to decide which individuals *were the same person*).

The real power of Access lies in its ability to link tables <u>together on common shared fields</u>. Once linked, you can perform analyses on <u>subsets</u> of the linked data. Note that once you link two tables together on a common shared field, records that do not have such a common shared field will not be used in the subsequent analysis.

Linking tables together on common shared fields is also a good way of coding data.

Note that if you link tables together, you must ensure that the common fields are identical to each other (same type, name and size) in both Tables.

You must, <u>obviously</u>, also ensure that, where you are linking on unique id numbers, that <u>the numbers</u> <u>really relate to the identical thing</u>.

You can also use the relational power of Access to <u>codify complex data</u> using queries. The following section provides a step by step guide as to how to do this...

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### Data coding and data standardization using queries

To carry out this simple task we will use the Westminster Infirmary Database. Start by running a simple query. Count the number of distempers by creating the following simple query (this already exists in the sample database):

	Pati	ents relieved		
		*		<b>A</b>
	8	Unique id		
		Page reference		
		Forename		
		Surname		
		Gender		
		Parish of origin		
		Distempers		
		Notes		
		Date received as	outp	
		Date admitted int	to in	
		Date discharged		×
•				
	Field:	Distempers	-	Distempers
1	Table:	Patients relieved		Patients relieved
	Total:	Group By		Count
	Sort:			Descending
Show:		<b>V</b>		<b>V</b>
Criteria:				
	or:			

You should get the following table:

4	Distempers 👻	CountOfDist -
	Intermitting Fever	10
	Rheumatism	9
	Consumption	9
	Ague and Fever	6
	King's Evil	6
	Dropsy	6
	Sciatica	4
	Obstructions	4
	Asthma	4
	Scorbutick Rheumatism	4
	Quotidian Intermitting Fever	3
	Scrophulous Case	3
	Inveterate Consumption	3
	Vertigo	3
	Bloody Flux	3
	St Anthony's Fire	2
	Intermitting Fever and Scald Head	2
	Dropsy from intermitting Fever	2
	Stone in the Kidneys	2
	Scorbutick Pains	2
	Scurvy and Catarrh	2
	Hysterick with Eruptions all over her Body	2
	Scurvy and Palsy	2
	Weakness in her Thighs	2
	Hysterick Cholick	2
	Vertigo and loss of Memory	2
	Ulcer in the Womb	2
	Gout	2
	Ulcer in her Cheek	2
	Stone in the Bladder	2
	Hysterick with Diabetes	2
	Ulcer in his leg	2
	Deafness	1
	Deep Consumption	1
	Disorders in the Womb	1
	Dropsy and Jaundice	1
	Degree of Palsey	1
Re	cord: H 🔸 1 of 186 🕨 H 🕫 📡 No Filter 🛛 Sear	ch

Even counting the different distempers has still produced 186 different variations from a database of just 265 records. However, we can use Access to recode these text strings.

1. Start by running a Make Table Query. Go back to the *Count Distempers* query design and click on the Make Table Query.



2. This produces a dialogue box. Completing it will enable you to create a new permanent table from your query.



3. Give the new Table some sensible name: *Standard distemper* 

4. Then click on the Run command (not the View command)



This should produce the following warning:

Microsoft	Office Access
	You are about to paste 186 row(s) into a new table.
	Once you dick Yes, you can't use the Undo command to reverse the changes. Are you sure you want to create a new table with the selected records?
	Yes No

Hint: If this doesn't work, you might need to enable any blocked content.

Click on Yes.

Close the query, if you do not save it, you will still have the original Count distemper query.

You should now have a Standard Distemper table in your database, with 186 rows.

5. Open it, and it should look like the original query:

Distempers -	CountOfDist -1
Intermitting Fever	10
Rheumatism	9
Consumption	9
Ague and Fever	6
King's Evil	6
Dropsy	6
Asthma	4
Obstructions	4
Scorbutick Rheumatism	4
Sciatica	4
Inveterate Consumption	3
Scrophulous Case	3
Quotidian Intermitting Fever	3
Bloody Flux	3
Vertigo	3
St Anthony's Fire	2

6. Now go into Design View and delete the Countofdistemper field.



And create a **new** Standard distemper field, with a field size of 50

III Standard distemper						
Field Nar	Data Type					
Distampors	inc.	Tout				
Distempers		Text				
Standard distempe	er	Text	-			
General Lookup						
Field Size	50					
Format						
Input Mask						
Caption						
Default Value						
Validation Rule						
Validation Text						
Required	No					
Allow Zero Length	Yes					
Indexed	No					
Unicode Compression	Yes					
IME Mode	IME Mode No Control					
IME Sentence Mode	None					
Smart Tags						

7. Click on the View button, saving the table when prompted;



Now you have created a table which contains all the possible values of the original distemper field, together with a new text field.

The tedious bit is to decide how to categorize each of the various distempers. A historian would turn to a contemporary nosology at this point, to classify each disease.

One way of quickening up this process is to use filters, to identify shared words. Obviously this is just an exercise, so what follows is pretty rough and ready.

This coding technique should only be used when all data has been collected, since you don't want to add new data which may not have a matching text code.

What you need to do now is to standardize each distemper to some common headings. The last stage will be to link the Standard distemper table to the Patients relieved table.

8. Hint: you can replace blank records with content. If you apply a filter, this can speed up such coding.

Thus if you filter the table for every record containing 'stone' you get:

Z	Distempers 🖓	Standard distemper	<b>*</b> †
	A small stone in the Kidney		
	Stone in the Bladder		
	Stone in the Kidneys		
	Stone in the Kidneys and Bladder		
	Stone in the Kidneys and Vapours		

Click in a blank record in Standard distemper field, and click on the Replace button.

Find and Replace	2			? <mark>×</mark>
Find Replac	e			
Find What:	**		-	Find Next
Replace With:	STONE		•	Cancel
Look In:	Distempers			Beelace
Match:	Whole Field			керіасе
Search:	All 👻			Replace All
	Match Case	📝 Search Fields As Formatted		
L				

**Two double quotation marks will find all blank text fields**, which you can then replace with text. Click on replace all, and then click on Yes to continue, as follows:

Microsoft	Office Access				
You won't be able to undo this Replace operation Do you want to continue?					
	Yes No				

Then clear the filter and move onto the next code.

To save time, just code entries which contain the following key words (some might contain more than one term, but just choose one): ULCER, STONE, RHEUMATISM, PALSY, PAIN, HYSTERICK, FEVER, DROPSY, CONSUMPTION, ASTHMA. All the remaining blank field just label as CHRONIC.

Now you have given a text code to every possible text string in the distemper field.

9. Lastly we can create a query that links the two tables (*Patients relieved*, and *Standard distemper*)

Create, Query Design



Show Table	? x
Tables Queries Both	
Gender Outcome Parish of origin Patients relieved Standard distemper	
Add	Close

10. Add the Patients relieved and Standard distemper tables to the query.

P P	atients relieved * Vinique id Page reference Forename Surname Gender Parish of origin Distempers Notes Date received as ou Date admitted into Date discharged Outcome	tpatient infirmary	Standard distemp Distempers Standard dis	temper
Field: Table: Sort: Show: Criteria: or:				

- 11. Then drag the *Distempers* field from one table to the other, to create the link.
- 12. Now you have done that, it is possible to count the *Standard distempers*. This will count all those records that link to your *Standard distemper* coding. Click the Totals button, and drag down the *Standard distempers* field twice. Select Group by, and Count.

Update Cro Query	sstab Delete 20 Dat	on s-Through a Definition	Show Table	Insert Rows Delete Rows Builder Quen	'insert Col ₩ Delete Co Return: / Setup	lumns Humns All <del>-</del>	Totals
🗊 Query1	Alexand realized			0 r			
	*  Vinite releved  * Vinite releved Vinite releved Vinite releved Vinite	itpatient infirmary		* Distem Standa	pers rd distemper		
4							
Field: Table: Total: Sort:	Standard distemper Standard distemper Group By	Standard diste Standard diste Count	mper mper				
Show:							

13. Then run the query with the View button



This should produce the following table:

🗗 Query1					
	Standard distemper 🚽	CountOfStar -	1		
	ASTHMA	9			
	CHRONIC	100			
	CONSUMPTION	20			
	DROPSY	17			
	FEVER	42			
	HYSTERICK	13			
	PAIN	10			
	PALSY	9			
	RHEUMATISM	22			
	STONE	7			
	ULCER	16			

Click here to select the whole table. Then copy the table into Excel

14. If you copy and paste this table into Excel, you can produce a nice chart of this relatively bogus table (*bogus*, because the grouping contains 100 'chronic' and a number of dual entries)... Note that the table does add up to 265, the number of records in the original *Patients relieved* table.

	В	С	D
	CountOfStandard distemper		
ASTHMA	9		
CHRONIC	100		
CONSUMPTION	20		
DROPSY	17		
FEVER	42		
HYSTERICK	13		
PAIN	10		
PALSY	9		
RHEUMATISM	22		
STONE	7		
ULCER	16		
	265		
	untotstandard distemp	er	
	untorstandard distemp		4
			A C
		er ASTHM. CHRONI	A IC MPTION
		er ASTHM CHRONI CONSUI	a C MPTION
		er ASTHM CHRON CONSUI DROPSY FEVER	A IC MPTION
		ASTHMA CHRONI CONSUI DROPSY FEVER HYSTERI	A C MPTION
		er Asthm. Chroni Consuf Dropsy Fever Hysteri PAIN	A C MPTION CK
		er Asthm. Chroni Consul Dropsy Fever Hysteri PAIN PALSY	A IC MPTION CK

This technique, coding by using the *make table* query, and using the relational power of Access, is very useful once your data has been collected. The key part, obviously, lies in the coding. *There are whole articles on coding systems, but the key decisions are, in essence, academic ones that you will have to decide yourself.* 

If you decide (as is not uncommon) that the coding system needs revision, the work involved is relatively trivial since the original data is left untouched.

Obviously, once you have coded complex text strings in this way, you can break the data down by other variables in your table.

For example, you could pull down the gender field, and break the above results down by gender.

P P	Counts Standard distemper  Patients relieved   Unique id Page reference Forename Surname Gender Parish of origin Distempers Notes Date received as outpatient Date admitted into infirmary Date discharged Outcome			Standard disten Distempers Standard d	istemper
<b>▲</b>					
Field: Table: Total: Sort: Show: Criteria: or:	Standard distemper Standard distemper Group By	Standard dist Standard dist Count	emper emper	Sender Patients relieved Group By	

This produces the following result:

	Standard distemper	~	CountOfStal +	Gender
	ASTHMA		5	F
1	ASTHMA		4	M
(	CHRONIC		4	A
(	CHRONIC		51	F
(	CHRONIC		45	М
(	CONSUMPTION		2	A
(	CONSUMPTION		5	F
(	CONSUMPTION		13	М
[	DROPSY		7	F
[	DROPSY		10	M
F	FEVER		4	Α
F	FEVER		22	F
F	FEVER		16	M
ł	HYSTERICK		13	F
F	PAIN		6	F
F	PAIN		4	M
F	PALSY		5	F
F	PALSY		4	Μ
F	RHEUMATISM		17	F
F	RHEUMATISM		5	M
5	STONE		1	Α
5	STONE		4	F
5	STONE		2	М
l	ULCER		1	Α
l	ULCER		11	F
l	ULCER		4	M

The numbers are relatively small, but there are clearly some significant features revealed by this modest gender analysis. All 13 'Hysterick' conditions were suffered by females - hysteria being associated with the womb. Rheumatism was commoner amongst females too, as were ulcers. Consumption appears to have been a predominantly male complaint. Further analysis, more variables and greater knowledge about the population at risk would be needed to fully contextualize such findings, but the exercise does reveal the value and power of using a relational database to analyze this data.

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#### **Building complex databases**

Historians are likely to be most interested in using this sort of information to build up biographies of **people** who used the Infirmary. They would also be interested in using information in *other databases* to increase the amount of information on each individual. Of course others might be interested in looking at the parishes of those who used the Infirmary. Archaeologists might want to structure a database to focus on particular artefacts (each with their own *attributes*) ...

Such an analysis can only be done if the Infirmary database is restructured. This will involve creating a 'master table' of all *individuals*. It helps to break this down into stages.

Although there are 265 records of admission, some individuals clearly appear more than once. We need therefore to create a new Patient ID number to identify <u>each individual</u> in the *Patients relieved* table.

Open the *Patients relieved* table and click on the View button.



2. Under the Unique ID number insert a new row (*right click, insert row*) and call it Patient ID:

	<b>5</b> 2 1 1 4 1		
4	Field Name	Data Type	
8	Unique id	AutoNumber	
	Patient ID	Number 🔹	
	Page reference	Text	
	Forename	Text	
	Surname	Text	
	Gender	Text	
	Parish of origin	Text	
	Distempers	Text	
	Notes	Text	
	Date received as outpatient	Date/Time	
	Date admitted into infirmary	Date/Time	
	Date discharged	Date/Time	
	Outcome	Text	

3. Save the Table when prompted. You should now have a new field in your *Patients relieved* table.

		Upique id 🕞	Patient ID 🕞	Page refere 👻	Forename 👻	Surname 👻	Gende
		2		6	Margaret	Collett	F
		3		6	Jane	Meers	F
		4		6	Jane	Whitaker	F
		5		6	Anon	Cowper	Μ
		6		6	Anon	Cowper	F
	/	7		6	Anon	Cowper	А
	/	8		6	Anon	Cowper	Α
		9		6	Sarah	Hill	F
		10		6	Widow	Harris	F
/		11		6	John	Kelley	М
		12		6	Sarah	Stevenson	F
		13		6	Ann	Philips	F
		14		6	Catharine	Cam	F
		15		6	Adrian	van Raney	М
		16		6	Catherine	Moor	F

4. You now need to enter a new *Patient ID* number into that field for each record. Before you laboriously start that, <u>Think</u>. *Hang on*, why not paste the *Unique id* field contents into the *Patient ID* contents? Then you would *only* have to change numbers when an individual appears more than once! <u>To copy field contents is easy in Access</u>.

Just select the *Unique id* field by clicking on the row heading.

Then click on the row heading of the *Patient ID* field, and select Paste.

You should get the following:

Unique id 🕞	Patient ID 📼	Page refere 👻	Forename 👻	Surnam			
2	2	6	Margaret	Collett			
3	3	6	Jane	Meers			
4	. 4	6	Jane	Whitake			
5	5	6	Anon	Cowper			
6	6	6	Anon	Cowper			
7	7	6	Anon	Cowper			
8	8	6	Anon	Cowper			
9	Microsoft Offi	ce Access		23			
10							
11	Ye A	ou are about to p	aste 265 record(	s).			
12	Ar	e you sure you wan	t to paste these red	ords? 5			
13							
14		les	NO				
15	15	6	Adrian	van Rane			
16	16	6	Catherine	Moor			
17	17	6	Mary	Harris			
10	10	c	4.00	Dobinco			

Choose Yes, and you have a full Patient ID field. It takes longer to type this than it does to do it.

5. Now sort the database by forename *then* surname. This will make it easy identify the same individuals. *Sorting by forename <u>first</u>, will mean the surnames are sorted by surname, but then by forename.* 

Sort by clicking on the *Forename* field and then on the Sort Ascending button:

ſ	A	Т	١
	Ż	¥	I
	-		1

Repeat for the *Surname* field.

You should now have a table looking like this:

_								
	Unique id 🚽	Patient ID 👻	Page refere 🔻	Forename 🚽	Surname 🚽	Gender 👻	Parish of origin 🔹	Distempers
	219	219	9	Mary	Alexander	F	Stranger	Piles and falling of the Fundament
	266	266	10	Elizabeth	Allen	F	St Margaret Westminster	An Ulcer in the Bladder
	137	137	8	Dorothy	Anderson	F	St Margaret Westminster	Dropsy from intermitting fever
	120	120	8	John	Anderson	M	St Margaret Westminster	A Palsey with Convulsion Fits
	182	182	9	Benjamin	Arrington	M	Stranger	Cholick and Looseness
	135	135	8	William	Ashenden	M	St Margaret Westminster	Scorbutick Dysentery
	242	242	10	John	Atkins	M	St Margaret Westminster	Rheumatism in the Loins
			_				and a set of the set o	-

6. You are now going to go through all 265 records and decide which records relate to the same individuals. It is helpful when doing this to hide the adjacent numerical fields.

It is surprising how easy it is to confuse fields when carrying out mind-numbing tasks.

To hide a column *right click* on the top of the column you want to hide, and select *Hide Columns*. Hide both the Unique ID and Page reference columns.

Identifying individuals will not take very long, because, luckily, there are not that many individuals who appear more than once. It is worth noting at this point that until the nineteenth century most spelling was phonetic, or at best variable, so the same person can appear differently spelt. In the end, although there are lots of techniques to help out the process of nominal linkage, you have to decide which individuals are the same person. It is usual to err on the side of caution.

The following individuals appear more than once:

<u>Females</u> (it is worth linking by sex, using a filter): Eleanor Davis (both occurrences assigned the unique Patient ID 23); Elizabeth Hatfield (79); Jane Horne (161); Esther Johnson (111); Margaret/Mary Marlow (112); Ann Robinson (18); Sarah Stallen (22); Rachel Watkins (105). <u>Males</u>: William Coney (88); William Forrester (149); Edward Hawkins (92); John Kelly (11); Nicholas Smith (116); Evan Williams (193);

Of course, without age information, we cannot be 100% sure that all these individuals <u>are</u> the same person. *Thus one Anne Squire appears twice, but is two different people, as is Anne Kellington. Both were admitted <u>with children</u>. Note that in one case an entire family of Cowpers was admitted en bloc (<i>IDs 5-8*). Welcome to the uncertainty that is research.

Get used to it.

7. Now we have to create a new table, consisting only of *unique individuals*.

Construct a *Make Table* query, to select out the unique Pauper ID's together with *forename*, *surname*, *gender* and *Parish of origin* (the key entities).

Image: Strate Constant Delete       Image: Constant Delete
atents Centralette inductionatents
Field:         Patient ID         Porename         Surmame         Gender         Patients relieved         Patien

Call the new table something sensible Pauper master table

8. Then go into that table, and DELETE each duplicated Pauper ID record.

III Patients master table							
🗾 Patient ID 🚽	Forename 👻	Surname 👻	Gender 👻	Parish of origin			
2	Margaret	Collett	F	St Margaret Westminster			
3	Jane	Meers	F	St Margaret Westminster			
4	Jane	Whitaker	F	St Margaret Westminster			
5	Anon	Cowper	Μ	St Margaret Westminster			
6	Anon	Cowper	F	St Margaret Westminster			
7	Anon	Cowper	Α	St Margaret Westminster			
8	Anon	Cowper	Α	St Margaret Westminster			
9	Sarah	Hill	F	St Margaret Westminster			
10	Widow	Harris	F	St Margaret Westminster			
11	John	Kelly	Μ	St Margaret Westminster			
11	John	Kelley	Μ	St Margaret Westminster			
12	Sarah	Stevenson	F	St James, Westminster			
13	Ann	Philips	F	St Margaret Westminster			

To delete a record, click on the left hand row and right click, select *Delete record*  You should need to delete 14 records. There are therefore (hopefully) 251 individuals who appear 265 times in the Infirmary records.

Now you have done that, you have also effectively *standardized* the *Patients relieved* table. That is, you have a table in which each individual has got one forename, one surname, one gender and one address. If you had a table with 85,000 records, you can imagine how many variations in spelling would be standardized by this approach.

If you have done this correctly, and deleted each duplicated Patient ID, you should be able to make the Patient ID field the primary key. You cannot have duplicated primary key fields by the default setting in the relevant indexed field (*Yes (No Duplicates)*)

You have also got a clear idea of the individuals who appeared at the Infirmary. You could count the unique addresses, for example, which would give the number of parishes of origin controlled for individuals who appear more than once.

9. To see the difference, run two queries.



i. One counting the Parish of origin in the *Patient master table*:

*ii.* One counting the Parish of origin in the *Patient relieved* linked to the *Patient master table on the common shared Patient ID field* 

P.	atients master table * Patient ID Forename Surname Gender Parish of origin		Patients rel Viniqu Patien Page r Foren Surna Gende	ieved e id t ID eference ame me er	
Field: Table: Total: Sort: Show: Criteria: or:	Parish of origin Patients master table Group By	Parish of origin Patients master table Count			

Paste both results into the same worksheet into Excel:

4	A	В	С	D		E		
1	Parish of origin	CountOfParish of origin		Parish of ori	gin	CountOfParish of origin		
2	Cripplegate parish	1		Cripplegate parish		1		
3	Fulham	1		Fulham		1		
4	Not given	6		Not given		6		
5	Southwark	1		Southwark		1		
6	St Andrews	1		St Andrews		1		
7	St Annes, Westminster	3		St Annes, Westminst	e	3		
8	St Bride, Fleet Street	1		St Bride, Fleet Street		1		
9	St Dunstan in the West	2		St Dunstan in the We	st	2		
10	St Giles	2		St Giles		2		
11	St James, Westminster	7		St James, Westminst	er	8		
12	St John Wapping	1		St John Wapping		1		
13	St Margaret Westminster	173		St Margaret Westmin	ster	184		
14	St Martin in the Fields	16		St Martin in the Field	s	17		
15	St Mary Savoy	1		St Mary Savoy		1		
16	St Paul, Covent Garden	1		St Paul, Covent Garde	en	1		
17	Stepney	1		Stepney		1		
18	Stranger	31		Stranger		32		
19	Tadcaster, Yorkshire	1		Tadcaster, Yorkshire		1		
20	Waltham Green	1		Waltham Green		1		
21		251				265		
22								
23								
D								
Kθ	Results from unlinked Patient master table Results from linked tables							

This shows that most of the individuals who appeared more than once were from St Margaret Westminster.

Note that linking tables could sometimes reduce the number of records you are working when only a subset of the records in one database appear in the other.

If you had other databases, and you believed some of these individuals also appear in the Infirmary database, by giving them the same Patient Id number, you could link the databases together. You would link to the *Patient master table*, your table of unique patients.

As it happens, there IS a small *Examinants* table which contains three individuals whose settlement examinations have been recorded. These might be the same individuals as appear in the Westminster Infirmary Database. I have added a Patient ID field to this *Examinants* table and matched the relevant numbers from the *Patients Master* Table

#### 10. For this exercise you need to download (from

<u>http://www.staff.ncl.ac.uk/j.p.boulton/esrcdtcdatabasetraining.htm</u> and copy the Examinants table from the small Examinants Database into the Westminster Infirmary Database. Copy the table and simply paste it into the Patients relieved database.

11. Now, if you link the two tables together and repeat the same *Parish of origin* query, you will get the answer 3. This is because only three records share the same Patient ID.

Query1					
	XAMINANTS Examinant_ref Patient ID life history PDF No Archive Ref forename		Patients mas Patient Forenar Surnam Gender Parish o	iter table ID ne e of origin	
Field: Table: Total: Sort: Show: Criteria: or:	Parish of origin Patients master table Group By	Parish of or Patients ma	rigin ister table		

This gives this result:

ſ	Query1						
		Parish of origin 👻	CountOfPar 👻				
L		St Martin in the Fields	3				
L							
L							

See the <u>Appendix</u> for a discussion as to whether these individuals are actually the same person. It is more difficult to link across different classes of record without supporting information of good quality. It seems likely that at least one of the links (Elizabeth Hyfield) is a valid one.

This linkage exercise is designed to show you that:

- 1) With a Master table you can build up lots of information from different sources about the person/thing you are interested in.
- 2) Linkage of tables by queries can sometimes *generate small subsets of results*. This must be borne in mind when carrying out more complex queries.

## Appendix: the possible linked Settlement records

For those interested, here are the settlement records in question:

Elizabeth Hyfield was at Nurse Mays removed from St Margarets Westminster, 25 November 1720. It seems very likely that this is the same person as is listed in the Infirmary.

Elvialch Ryfield ciged 50 yceurs at hurse Mays removed I Manganets Westmit rays theis the Wife of John Hy Manifed Johim at Shalford upon Quen\_ 31.4 ecurs agos he house in Casha Shat Schind Long acres in white hart Court 4 years at fourbon pounds pain and left the same about agos, never hep & house inco, has one Child ann 20 years mentied to Thomas Holmes a Baker Soumyman in Scotaind yard, he has been gones from her about & quarbert g a fear Aria.

Henry Lord's examination (c. 25 November 1720) provides no link to the Infirmary or St Margaret Westminster:

Lord aged 4 Gyears Doging at MM While in Mercer Theef neact the Crupin, says the was married to many his night at St martin Church formson yearsages, he never Rept house increasion he wer a Servant to the Earles of Packingham four years logsther as Forman at 5 pann magne dyet and nevertived Edging and left Resams about 26 years ag with any person fince, never Centre In pounds paro any parochicile Faxer has followed Cabairing Work eve since, has four Children Many cighton never bound apprention nevera Servant, France ten years Sarah Seven Rebecca 9 M

Elizabeth Scott's examination (08 June 1719) does suggest a prior link to Westminster, but has no reference to any period of sickness.

Hy Sutt ago 52 biging at Bward Browns in the Hallo you Guor of any Lane Land Worked wife of Rich Seatt marryed in Horthton Towner above 20 4 ago hois about 68. wer approaches to Boujamin Doch in Villoy Frost york Building, Bogo in Villoy ton on Charlos Cart when King Charlos Digo promotion ofter horison kept hous.

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